

Chimorel One LLC Accredited Investor Subscription

Your Name		Your Title	
Business / Organization			
Work Phone (614/)	Fax (614/)	Cell (614/)	Other Phone (614/)
Street		City State Zip	
Emails			
I currently belong to the following investment organizations:			

I agree that all of the boxes marked **X** below are an accurate representation for me.

<input checked="" type="checkbox"/>	I am able to do my own investment analysis regarding an investment in Chimorel One LLC.
<input checked="" type="checkbox"/>	In addition to my own analysis, Chimorel One LLC and its management encourage me to seek the advice of my own legal, accounting, and tax advisors with respect to an investment in Chimorel One LLC. I will pay the cost of such advice.
<input checked="" type="checkbox"/>	I am an Accredited Investor.
<input checked="" type="checkbox"/>	I am acting for my own account and not with a view to distribute or resell.
<input checked="" type="checkbox"/>	I understand that the securities offered by Chimorel One LLC are not registered or qualified under applicable federal or state securities laws and may be subject to restrictions on transferability and resale.
<input checked="" type="checkbox"/>	I am able to bear the economic risks in and afford a complete loss of an investment in Chimorel One LLC and can afford to hold such investment for a period five years or longer.

Accredited Investor Certification

I acknowledge and certify that I am an Accredited Investor as defined by the United States and Exchange Commission's Regulation D, Rule 501, because (check at least one, check all that apply):

	I am a natural person whose net worth, or joint net worth with my spouse, exceeds \$1 million.
	I am a natural person whose income has exceeded \$200,000 in each of the two most recent years, or whose joint income with my spouse exceeded \$300,000 in each year, and I (we) have a reasonable expectation of reaching the same or greater income level in the current year.
	I am a principal or fiduciary of a bank as defined in section 2(a)(2) of the Securities Act of 1933, or a savings and loan association or other institution defined in section 3(a)(5)(A) of the same Act.
	I am a principal or fiduciary of a broker or dealer registered pursuant to section 15 of the Securities Act of 1934.
	I am a principal or fiduciary of a trust with total assets in excess of \$5,000,000 not formed for the specific purpose of acquiring the securities offered as described in Rule 506(b)(2)(ii) of Regulation D.
	I am a principal or fiduciary of an insurance company as defined in section 2(13) of the Securities Act of 1933.
	I am a principal or fiduciary of an investment company as defined in Section 202(a)(22) and registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act.
	I am a principal or fiduciary of a Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1959.
	I am a principal or fiduciary of a plan or entity established and maintained by a state; its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan or entity has total assets in excess of \$5 million.

Chimorel One Accredited Investor Subscription

I understand that the returns shown below are Preferred Returns, that Chimorel One LLC will provide me with these Preferred returns before making distributions to Voting Members according to the terms of its Operating Agreement, and that there is no guarantee that I will receive these Preferred Returns.

Schedule 1: Distribution Preference

Amount Invested	# of Units	Annual Dividend	Additional Distribution	Minimum Annual Return	Maximum Annual Return
\$200,000 or more	20+	7%	11-13%	18%	20%
\$150,000-\$190,000	15-19	7%	9-11%	16%	18%
\$100,000-\$140,000	10-14	7%	5-8%	12%	15%
\$50,000 - \$90,000	5-9	6%	4-6%	10%	12%

I hereby make the following decisions with regard to my investment in Chimorel One LLC.

X	I subscribe to ___ Units (minimum five) valued at \$10,000 each. After review of the Investment CD I will pay for these units in the manner agreed to separately or cancel my subscription by __/__/08. I may increase my subscription in the future by entering into a new Subscription Agreement.
	I hereby deposit \$1000 and have received Chimorel One LLC’s Investment CD. Failure to pay for the Units subscribed above will forfeit any deposit I have made. If I cancel my subscription and return the Investment CD by the above date, I will receive a full refund. If I cancel my subscription but do not return the Investment CD, my deposit will be donated to Chimorel Services Inc.
X	Prior to the time my investment is called by Chimorel One LLC, I will review my liquidating distribution options with the management at Chimorel One LLC and determine the most suitable option as described in the Operating Agreement.
	I choose to be a Non-Deduction member. This means I do not want to receive my pro-rata share of deductions available. Based on my subscription, the Minimum Annual Return above will become my Maximum Annual Return. I understand that this decision is final and that I may not change it in the future.
	For the first year I choose not to receive my Annual Dividend. This dividend will not be allocated to my account. I may change this decision each year on or before 12/1 of that year. Chimorel One LLC is a pass through entity. My dividend will be allocated to Chimorel Services Inc, a 501(c)(3) Ohio corporation and a Voting Member of Chimorel One LLC.

Signed _____

Date _____